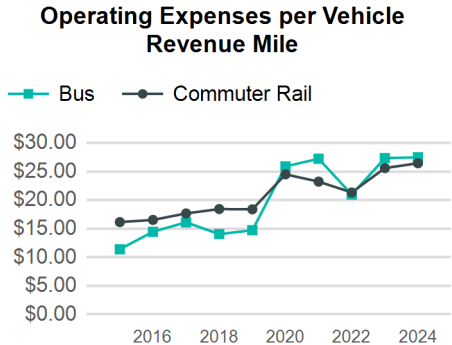


2024 Annual Agency Profile - Metro-North Commuter Railroad Company, dba: MTA Metro-North Railroad (NTD ID 20078)

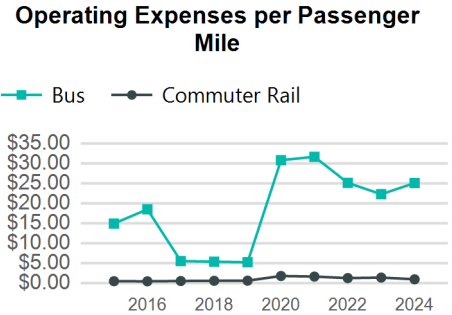
Mailing Address:2 Broadway  
New York, NY

Website: <http://www.mta.info/>

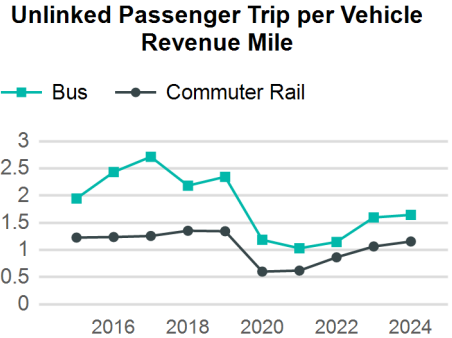
| Geographic Coverage                                                                                                          |                                           | Service Consumed                      |               |
|------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------|---------------|
| Primary Urbanized Area                                                                                                       | New York--Jersey City--<br>Newark, NY--NJ | Annual Passenger Miles Traveled (PMT) | 1,780,301,513 |
| Square Miles                                                                                                                 | 3,248                                     | Annual Unlinked Trips (UPT)           | 74,395,798    |
| Population                                                                                                                   | 19,426,449                                | Average Weekday UPT                   | 238,062       |
| Other Areas Served:                                                                                                          |                                           | Average Saturday UPT                  | 142,539       |
| Bridgeport--Stamford, CT--NY, New Haven, CT, Poughkeepsie--Newburgh,<br>NY, Danbury, CT--NY, Waterbury, CT, New York Non-UZA |                                           | Average Sunday UPT                    | 114,612       |
| Service Area Population                                                                                                      | 6,503,894                                 |                                       |               |
| Service Area Sq. Miles                                                                                                       | 527                                       |                                       |               |



| Assets           |       | Service Supplied                                 |            |
|------------------|-------|--------------------------------------------------|------------|
| Revenue Vehicles | 1,293 | Annual Vehicle/Passenger Car Revenue Miles (VRM) | 64,017,201 |
| Service Vehicles | 1237  | Annual Vehicle/Passenger Car Revenue Hours (VRH) | 2,038,665  |
| Facilities       | 247   | Vehicles Operated in Maximum Service (VOMS)      | 1,151      |
| Lane Miles       |       | Vehicles Available for Maximum Service (VAMS)    | 1,213      |
| Track Miles      | 960   |                                                  |            |



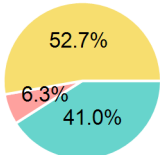
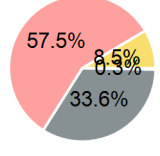
| Modal Characteristics |                              |                                     |                                       |                                       |                                       |                                       | Fixed<br>Guideway<br>Directional<br>Route<br>Miles |
|-----------------------|------------------------------|-------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|----------------------------------------------------|
| Mode                  | Directly<br>Operated<br>VOMS | Purchased<br>Transportation<br>VOMS | Annual<br>Passenger<br>Miles Traveled | Annual<br>Unlinked<br>Passenger Trips | Annual<br>Vehicle<br>Revenue<br>Miles | Annual<br>Vehicle<br>Revenue<br>Hours |                                                    |
| Commuter Rail         | 1,140                        | 0                                   | 1,779,620,303                         | 74,064,075                            | 64,017,201                            | 2,038,665                             | 545.70                                             |
| Ferryboat             | 0                            | 2                                   | 544,638                               | 127,115                               | 58,181                                | 4,785                                 | 13.20                                              |
| Bus                   | 0                            | 9                                   | 136,572                               | 204,608                               | 124,272                               | 28,146                                | 0.00                                               |
| Total                 | 1,140                        | 11                                  | 1,780,301,513                         | 74,395,798                            | 64,199,654                            | 2,071,596                             | 558.90                                             |



| Metrics       | Service Efficiency |            | Service Effectiveness |             |            |            |
|---------------|--------------------|------------|-----------------------|-------------|------------|------------|
|               | OE per VRM         | OE per VRH | UPT per VRM           | UPT per VRH | OE per PMT | OE per UPT |
| Commuter Rail | \$26.63            | \$836.37   | 1.2                   | 36.3        | \$0.96     | \$23.02    |
| Ferryboat     | \$86.91            | \$1,056.71 | 2.2                   | 26.6        | \$9.28     | \$39.78    |
| Bus           | \$27.59            | \$121.82   | 1.6                   | 7.3         | \$25.11    | \$16.76    |
| Total         | \$26.69            | \$827.18   | 1.2                   | 35.9        | \$0.96     | \$23.03    |

2024 Annual Agency Profile - Metro-North Commuter Railroad Company, dba: MTA Metro-North Railroad (NTD ID 20078)

2024 Funding Breakdown

| Summary of Operating Expenses (OE)      |                        |               | Sources of Operating Funds Expended      |                        | Operating Funding Sources                                                           |                                                                                                                                                 |  |
|-----------------------------------------|------------------------|---------------|------------------------------------------|------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Labor                                   | \$1,234,308,551        | 72.0%         | Directly Generated                       | \$799,710,721          |  | <ul style="list-style-type: none"><li>Directly Generated</li><li>Federal Government</li><li>Local Government</li><li>State Government</li></ul> |  |
| Materials and Supplies                  | \$154,977,733          | 9.0%          | Federal Government                       | \$0                    |                                                                                     |                                                                                                                                                 |  |
| Purchased Transportation                | \$8,064,639            | 0.5%          | Local Government                         | \$122,652,736          |                                                                                     |                                                                                                                                                 |  |
| Other Operating Expenses                | \$316,222,785          | 18.5%         | State Government                         | \$1,029,605,817        |                                                                                     |                                                                                                                                                 |  |
| <b>Total Operating Expenses</b>         | <b>\$1,713,573,708</b> | <b>100.0%</b> | <b>Total Operating Funds Expended</b>    | <b>\$1,951,969,274</b> | <b>Capital Funding Sources</b>                                                      |                                                                                                                                                 |  |
|                                         |                        |               | <b>Sources of Capital Funds Expended</b> |                        |  | <ul style="list-style-type: none"><li>Directly Generated</li><li>Federal Government</li><li>Local Government</li><li>State Government</li></ul> |  |
|                                         |                        |               | Directly Generated                       | \$2,626,711            |                                                                                     |                                                                                                                                                 |  |
|                                         |                        |               | Federal Government                       | \$275,718,800          |                                                                                     |                                                                                                                                                 |  |
|                                         |                        |               | Local Government                         | \$471,697,620          |                                                                                     |                                                                                                                                                 |  |
|                                         |                        |               | State Government                         | \$69,817,110           |                                                                                     |                                                                                                                                                 |  |
| <i>Reconciling OE Cash Expenditures</i> | <i>\$636,907,247</i>   |               | <b>Total Capital Funds Expended</b>      | <b>\$819,860,241</b>   |                                                                                     |                                                                                                                                                 |  |

| Operating Expense Detail |                    |               | Uses of Capital  |                      |                         |              |
|--------------------------|--------------------|---------------|------------------|----------------------|-------------------------|--------------|
| Mode                     | Operating Expenses | Fare Revenues | Revenue Vehicles | Systems and Guideway | Facilities and Stations | Other        |
| Commuter Rail            | \$1,705,088,620    | \$625,669,659 | \$40,418,740     | \$432,402,759        | \$328,521,726           | \$18,517,016 |
| Ferryboat                | \$5,056,353        | \$117,498     | \$0              | \$0                  | \$0                     | \$0          |
| Bus                      | \$3,428,735        | \$341,807     | \$0              | \$0                  | \$0                     | \$0          |
| Total                    | \$1,713,573,708    | \$626,128,964 | \$40,418,740     | \$432,402,759        | \$328,521,726           | \$18,517,016 |

2024 Asset Management

| Transit Asset Management (TAM) Tier |  | Tier I (Rail) | TAM Sponsor NTD ID |                                   | Metrics                             |                 |                      |
|-------------------------------------|--|---------------|--------------------|-----------------------------------|-------------------------------------|-----------------|----------------------|
|                                     |  |               | Mode               | Vehicles Operated in Max. Service | Vehicles Available for Max. Service | %Spare Vehicles | Avg. Fleet Age (yrs) |
|                                     |  |               | Commuter Rail      | 1,140                             | 1,195                               | 4.8%            | 21.1                 |
|                                     |  |               | Ferryboat          | 2                                 | 2                                   | 0.0%            | 17.5                 |
|                                     |  |               | Bus                | 9                                 | 16                                  | 77.8%           | 7.0                  |