

Coordinating Council on Access and Mobility

National Center for Mobility Management (NCMM) Survey Analysis Department of Transportation Results April 2019



Introduction and Key Findings

Introduction

The National Center for Mobility Management (NCMM) conducted a survey to gather input from state and local stakeholders and to inform the strategic direction of the Coordinating Council on Access and Mobility (CCAM).

The NCMM survey:



Was designed to identify **promising practices**, barriers, and challenges around coordinated transportation



Reached **178 individuals** who work at transportation and human services organizations that receive DOT funding¹



Was conducted from June to November 2018

This report analyzes a selection of the survey questions, considering only the responses from respondents who receive DOT funding.

¹A total of 549 respondents completed at least part of the survey. During the data cleaning process, 22 responses were removed due to incomplete or low-quality responses. 527 respondents were included in the final overall analysis. Note: The percentages in the figures throughout this report may not add to 100% due to rounding.

Key Findings

Benefits

DOT-funded respondents see transportation coordination as beneficial to their organization.

94% say transportation coordination improves their organization's ability to serve constituents 83% believe coordination improves the costeffectiveness of transportation services

Despite the widespread belief that transportation coordination is beneficial, only 42% of DOT-funded respondents agree they are incentivized to coordinate transportation services.

Participation

95% of DOT-funded respondents participate in at least one coordination activity. They most frequently participate in:



State, regional, or local coordinating councils



Coordinated transportation plan development



Sharing transportation data across organizations

Barriers

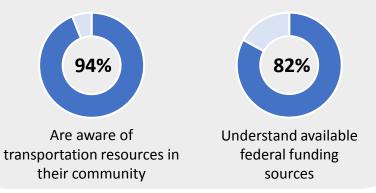
DOT-funded respondents face a wide variety of barriers when seeking to coordinate transportation.

At least 50% said each surveyed barrier makes coordination more difficult. The most frequently reported barriers are:

83%	Lack of time/staff			
76%	Lack of cost-sharing arrangement or reimbursement structure			
76%	Complexity of reporting or other administrative requirements			

Knowledge

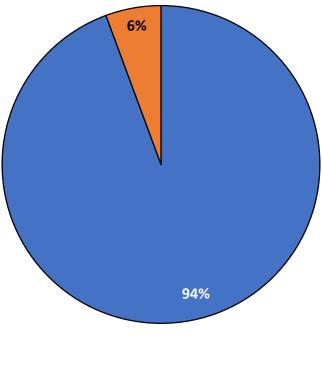
DOT-funded respondents are extremely knowledgeable about available resources:



Selected Question Data

Figure 1: Usefulness of Transportation Coordination

Question: Do you believe that transportation coordination enhances your organization's ability to serve its constituents?



∎Yes ∎No

Key Takeaway: Almost all DOT-funded respondents believe that transportation coordination enhances their ability to serve constituents.

n=142

Figure 2: Transportation Coordination Activities

Question: Does your organization or its grantees participate in the following transportation coordination activities? Select all that apply.

Participate in state, regional, or local coordinating councils 73% Participate in coordinated transportation plan development 71% Sharing transportation data across organizations 53% Grouping trips among constituents served by your organization 44% Joint application for grants 34% Combining federal funding sources to cover transportation costs 34% Sharing information technology solutions across organizations 28% Shared driver training between two or more agencies 25% Key Takeaway: A majority of Grouping trips with beneficiaries of other programs/organizations 25% DOT-funded respondents Cost-sharing arrangements with other programs/organizations 23% participate in coordinating Shared vehicle maintenance between two or more agencies 15% councils and/or coordinated plan development, but few Sharing vehicles across organizations 13% share resources, such as Sharing staff 9% vehicles and staff. Other 11% None of the above 5% 0% 20% 40% 60% 80% 100%

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Figure 3: Transportation Coordination

Question: Please indicate the level to which you agree or disagree with the following statements:

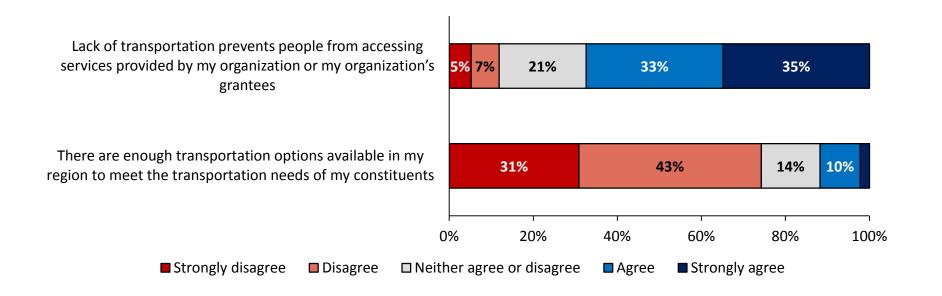
Transportation coordination allows/would allow my organization or grantees to serve more people		3	88%	50%		
Coordination improves/would improve the quality of the transportation services offered by my organization or grantees		2% 39%		47%		
Coordination improves/would improve the cost effectiveness of the transportation services offered by my organization or grantees		% 35%		48%		
My organization or grantees use technology to facilitate transportation coordination		%	30%	32%		19%
My organization or grantees are incentivized to coordinate transportation services		21%	32%		29%	13%
0	 %	20%	40%	60%	80%	100%
Strongly disagree 🗖 Disagree 🗖 Neithe	er agree	or disagree	e 🗖 Agree	Strongl	y agree	

Key Takeaway: Almost all DOT-funded respondents believe that coordination improves service delivery, but far fewer feel incentivized to implement coordination activities.

n=146

Figure 4: Availability

Question: Please indicate the level to which you agree or disagree with the following statements:

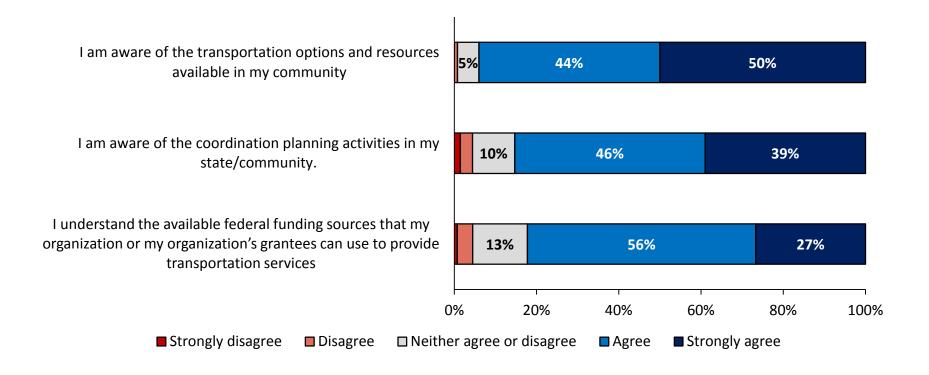


Key Takeaway: Most DOT-funded respondents believe that their communities lack sufficient transportation services and options.

n=135-136

Figure 5: Awareness

Question: Please indicate the level to which you agree or disagree with the following statements:



Key Takeaway: Awareness of transportation resources and coordination activities may not be a significant barrier for DOT-funded respondents.

Figure 6: Potential Barriers to Transportation Coordination

Question: To what degree do you believe the following factors impact your organization's ability to coordinate transportation services?

Rank	Barrier	Percentage
1	Lack of time and/or staff	83%
2	Lack of cost sharing arrangement or reimbursement structure	76%
3	Complexity of reporting or other administrative requirements	76%
4	Inability to secure local match funding	74%
5	Lack of available transportation	73%
6	Federal laws, regulations, and/or guidance	72%
7	Concerns about sharing vehicles	71%
8	Concerns about grouping beneficiaries from different federal programs	70%
9	State laws, regulations, and/or guidance	67%
10	Lack of enabling technology	62%
11	Lack of transportation data	58%
	□ 0% □ 50% □ 100%	

Key Takeaway: Almost all DOT-funded respondents experience a variety of factors that impede coordination. A lack of sufficient time and staff resources is the most common barrier to coordination.

n=130-134

Note: The figure above displays the sum of "Makes it much more difficult" and "Makes it somewhat difficult" responses.

What Respondents are Saying About Transportation Coordination

"Our entirely rural county is a transportation desert. No cab service, no Uber, woefully inadequate Senior transit system that is only available to those who can make it to collection points like senior housing at certain times and certain days of the week. No evening/weekend service at all." "Most of the passengers we serve are the same people who receive other social services. Working as a team with other social service entities enables us to provide a 'total package' of needed services."

"[Our organization] has found great benefit from coordinated efforts and will continue to seek partnership opportunities with other public entities and the private sector." "Agencies believe, whether rightly or wrongly, they cannot "share" funds to provide transportation services. If coordination continues to be promoted, federal laws, regulations, guidance, needs to require or encourage resource sharing at the state level. Then, presumably, the states will push that to the county level."