

AGENDA

FEDERAL TRANSIT ADMINISTRATION (FTA) SECOND STATE OF GOOD REPAIR (SGR) ROUNDTABLE

Intercontinental Chicago, Illinois
505 N. Michigan Ave
Chicago, IL 60611
www.icchicagohotel.com

July 21 - July 23, 2010

FTA SECOND STATE OF GOOD REPAIR ROUNDTABLE

Intercontinental Hotel, Chicago Illinois

July 21 - July 23, 2010

Wednesday, July 21

11:00 – 11:45 PM **Registration** *Exchange Foyer – 11th Floor*

11:45 – 1:30 PM **Lunch and Welcoming Reception** *Exchange Room – 11th Floor*

Speakers:

Therese McMillan, Deputy Administrator, FTA

Richard L. Rodriguez, President, CTA

1:30 – 5:30 PM **Tour of CTA's Project Site-** Clothing appropriate for the tour of CTA's project site is suggested for the half-day tour on Wednesday afternoon.

Michael Connelly, General Manager, Capital Finance, CTA

Leah Dawson, Chief of Capital Construction Financials, CTA

Facilities/Power and Way

Thursday, July 22

Exchange Room 11th Floor

7:30 – 8:00 AM **Registration and Continental Breakfast**

8:00 – 8:15 AM **General Session Call to Order**

Aaron James, Director, Office of Engineering, FTA

Welcome to the SGR Roundtable Meeting in Chicago

Marisol Simon, Regional Administrator, FTA Region V

Welcome and Introduction of FTA's Deputy Administrator

Sean Libberton, Deputy Associate Administrator for Program Management, FTA

8:15 – 8:30 AM **Opening Remarks**

Therese McMillan, Deputy Administrator, FTA

8:30 – 10:30 AM **Around-the-Table – Introductions and Agency SGR Updates/Challenges**

Moderator: Sean Libberton, Deputy Associate Administrator, Office of Program Management, FTA

Each transit agency will have an opportunity to provide a 3 minute introduction including name, agency, job function and a brief summary of SGR challenges faced with and effective solutions employed, or issues you would like to have addressed or technical assistance needed. This information will lay the ground work for further networking and information sharing.

10:30 – 10:45 AM **Break**

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Thursday, July 22

Exchange Room 11th Floor

FTA's SGR Initiative (10:45 – 12:00 PM)

Moderator: Therese McMillan, Deputy Administrator, FTA

This portion of the Roundtable is a discussion between FTA and transit providers to communicate FTA's initial thinking regarding an SGR Program and receive input from the industry to assist in shaping potential directions. FTA will present initial program concepts, analyses to date, and key issues in developing an SGR initiative, followed by a brief question and answer period after each topic.

10:45 – 12:00 PM

• Making The Case: Defining the Magnitude of the SGR Problem – National SGR Study

Keith Gates, Director, Office of Budget & Policy

• Setting the Stage: Concepts for a FTA SGR Program

Therese McMillan, Deputy Administrator, FTA

• Addressing the Challenge: Formulating a Definition of SGR for a Federal Program

Aaron James, Director, Office of Engineering

• Surveying Current Asset Management Practices: A National and International Review

Chris Nutakor, Office of Engineering, FTA

12:00 – 1:00 PM

Lunch

Zest Restaurant South – 2nd Floor

Advancing SGR In Our Industry (1:00 – 3:15 PM)

Moderator: Robert Tuccillo, Associate Administrator, Budget & Policy, FTA

1:00 – 2:15 PM

Where Are We Going From Here?

FTA's Next Steps

• Pilot Asset Management Planning Concepts at Regional Level and Asset Management Systems at Local Level

Aaron James, Office of Engineering

• Build Better Technology for the Industry's Use (TERM-Light)

Keith Gates, Office of Budget & Policy

• Perform Research to Inform Asset Management Planning and Integrated Decision Making

Terrell Williams, General Engineer, Office of Research & Innovation

• Asset Management Planning Course

Chris Nutakor, Chief, Office of Engineering, FTA and Scott Baker, Senior Consulting Manager, AECOM

2:15 – 3:15 PM

Transit Agencies' Next Steps

• Town of Chapel Hill/Chapel Hill Transit Plans

Carl Rokos, Maintenance Superintendent

• New Jersey Transit Plans

Peter Garino, Chief (Invited)

• MTA New York City Transit Plans

Fred Smith, Acting Senior Vice President & Chief Engineer (Invited)

3:15 – 3:30 PM

Break

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Learning From Other U.S. Industries (3:30 – 4:45 PM)

Moderator: Marisol Simon - Regional Administrator, FTA Region 5

3:30 – 4:45 PM

- The USOA Approach – Combining Condition Assessments With Risk Analyses to Target Renewal and Replacement Investments
Michael J Matichich, Senior Economist and Planner, CH2M Hill
- The DOD Perspective – Total Asset Visibility
Ronald Humphrey, President, Code Red Business Solutions (CRBS)

5:00 – 7:00 PM

Reception

Ferris Room – 2nd Floor Main Building

(please plan on attending for at least an hour to meet others)

Friday, July 23

7:00 – 8:15 AM

Exchange Room 11th Floor

Continental Breakfast

Learning From Sister Agencies Abroad (8:15 – 9:30 AM)

Moderator: Aaron James, Office of Engineering

Several members of the TCRP SGR study mission in Europe will share their observations/perspectives on International SGR Practices.

8:15 – 9:30 AM

TCRP State of Good Repair Study Mission Observations

- *SGR Tracking Tools and Systems, Rolando Cruz, Executive Director and Vice-President, Maintenance and Facilities, Long Beach Transit, Long Beach, CA*
- *SGR Definition and Measuring, Jerry Rutledge, Manager of Power and Facilities, King County Transit, Seattle, WA*
- *SGR Funding & Finance, Glen Tepke, Transit Capital Priorities Manager, Metropolitan Transportation Commission, Oakland, CA*

Developing Building Block Capacity (9:30 AM – 12:00 PM)

Moderator: Sean Libberton, Deputy Associate Administrator, Office of Program Management, FTA

During this session participants will get a first hand glimpse of what other transit agencies here in the US are doing to build capacity to achieve and maintain assets in a SGR, train resources, and obtain funding.

9:30 – 10:30 PM

Building Block #1: Implementation and Maintenance of an Asset Management System

Moderator: John Susino, Senior Engineer, FTA Region 2

The focus of this session is on two agencies that have implemented some form of an asset management system. They will share with us the details of their approach, the challenges in the implementing their systems as well as maintenance of the system.

Eric Waaramaa, Deputy Director, Financial Planning, MBTA

Mike Hubbell, Vice President, Maintenance, DART

10:30 – 10:45 AM

Break

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| 10:45 – 11:15 AM | Building Block #2: Training the Workforce for Asset Management
<i>Jeff Hiott, Senior Program Manager, American Public Transportation Association</i> |
| 11:15 – 11:45 PM | Building Block #3: Innovative Financing Options for SGR Investments
<i>Jeff Ensor, Consultant, Parsons Brinckerhoff</i> |
| 11:45 – 12:00 PM | Reflection and Next Steps
<i>Aaron James, Director, Office of Engineering</i> |
| 12:00 PM | Box Lunch/Adjourn - <i>Exchange Foyer – 11th Floor</i> |