



Non-Rail Vehicle Market Viability Study

FINAL REPORT

FTA Project Number: MI-26-7008-05.1

January 19, 2006



FTA Project # MI-26-7008-05.1

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REPORT DOCUMENTATION PAGE*Form Approved
OMB No. 0704-0188*

Public reporting burden for this collection of information is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Washington Headquarters Services, Directorate for Information Operations and Reports, 1215 Jefferson Davis Highway, Suite 1204, Arlington, VA 22202-4302, and to the Office of Management and Budget, Paperwork Reduction Project (0704-0188), Washington, DC 20503.

1. AGENCY USE ONLY (Leave blank)	2. REPORT DATE January 19, 2006	3. REPORT TYPE AND DATES COVERED
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4. TITLE AND SUBTITLE U.S. Non-Rail Vehicle Market Viability Study	5. FUNDING NUMBERS
6. AUTHOR(S) Hidalgo & DeVries, Inc. – Primary Contractor Frances Kernodle Associates, Inc. – Sub Contractor	

7. PERFORMING ORGANIZATION NAME(S) AND ADDRESS(ES) Hidalgo & DeVries, Inc. 560 Fifth Street Suite 401 Grand Rapids, MI 49504	Frances Kernodle Associates, Inc. 113 N. Alfred Street Alexandria, VA 22314	8. PERFORMING ORGANIZATION REPORT NUMBER FTA -001
---	---	---

9. SPONSORING/MONITORING AGENCY NAME(S) AND ADDRESS(ES) US Department of Transportation Federal Transit Administration Office of Program Management Washington, DC 20590	10. SPONSORING/MONITORING AGENCY REPORT NUMBER MI-26-7008-05.01
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11. SUPPLEMENTARY NOTES

12a. DISTRIBUTION/AVAILABILITY STATEMENT Available From: National Technical Information Service/NTIS, Springfield, Virginia, 22161. Phone 703.605.6000, Fax 703.605.6900, Email [orders@ntis.fedworld.gov]	12b. DISTRIBUTION CODE
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13. ABSTRACT (Maximum 200 words).
The U.S. non-rail vehicle (bus) manufacturing industry faces extreme challenges today. In the last decade, no fewer than ten manufacturers have either reorganized or gone out-of-business. Today, the financial condition of most bus manufacturers is tenuous at best. Presented as a stand-alone report to the Federal Transit Administration (FTA), the purpose of this publication is to provide an exploratory evaluation of the viability of the U.S. bus manufacturing industry to meet the demand for fixed-route transit buses. This study is available to all interested readers but includes information particularly salient to federal transportation officials, transit agency representatives, and bus manufacturing industry professionals.

14. SUBJECT TERMS	15. NUMBER OF PAGES 130
	16. PRICE CODE

17. SECURITY CLASSIFICATION OF REPORT Unclassified	18. SECURITY CLASSIFICATION OF THIS PAGE Unclassified	19. SECURITY CLASSIFICATION OF ABSTRACT Unclassified	20. LIMITATION OF ABSTRACT
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NSN 7540-01-280-5500
Prescribed by ANSI Std. Z39-18298-102 Standard Form 298 (Rev. 2-89)

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Federal Transit Administration

Non-Rail Vehicle Market Viability Study

Project Number: MI-26-7008-05.1

Purchase Order Number: DTFT60-05-P-0028

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January 19, 2006

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