Transit Award Management System (TrAMS) Enhancements

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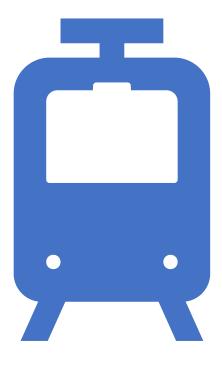
Disclaimer

This document/presentation does not have the force and effect of law and is not meant to bind the public in any way. This document/presentation is intended only to provide clarity to the public regarding existing requirements under the law or agency policies. Grantees and subgrantees should refer to FTA's statutes and regulations for applicable requirements.

Agenda

Application/Award Enhancements

- 1. What is TrAMS?
- 2. Background and Evolution
- 3. Application/Award Enhancement Overview
- 4. Application/Award Enhancement Updates
- 5. System Demo
- 6. Other Upcoming Enhancements
- 7. Resources & Help



What is TrAMS?

- The <u>Transit Award Management System</u> (TrAMS) is FTA's web-based grant management tool that allows recipients to apply for federal funds, manage their programs in accordance with federal requirements, and enable FTA to review, approve, control, and oversee how funds are used.
- The TrAMS Application uses the Applian platform.
- Platform provides workflow control though role-based access.
- Assigns 'Tasks' to the appropriate 'User Roles' when a particular step in a grant's life cycle should be performed.
- Recipients initiate the grants process within the TrAMS Application and are notified by email of any assigned tasks.
- Access to specific TrAMS grant functions are restricted to users who are allowed to perform those tasks and only available during certain times within the grant's life cycle.





Why did FTA make these Enhancements?

These changes are necessary for FTA to stay on pace with current technology while streamlining users' experience and enhancing clarity.

These enhancements **Will NOT** change the workflow or data. The enhancements were made to the layout, appearance and terminology specific to the Records Page.

TrAMS Evolution



Enhancements Overview

More streamlined layout for the Records page

New record type called Awards under Applications/Awards

- All applications and amendments under a single Award
- Latest approved information that includes an overview of an Award, including budget revisions and amendments
- Changes to the FTA amount over time
- Delineate Applications from Awards

New filters added to Application/Award Record

- Pre/Post Award Manager
- Recipient

The Award Number and FAIN will now no longer include the two-digit amendment number

Existing application and record views updated to maintain consistency with the changes

Terminology Updates to maintain consistency with the changes



Application/Award - Terminology

Award Number

IL-2023-107

No longer includes amendment number

Application Number

IL-2023-107-00

For Draft Applications (after FAIN is Assigned)

Award Amendment Number

IL-2023-107-01

For Amendments

- Updates currently only apply to the Awards Record & Application Record
- Modules not currently updated (Future updates)
 - Projects
 - Tasks
 - View-Prints
 - o Reports



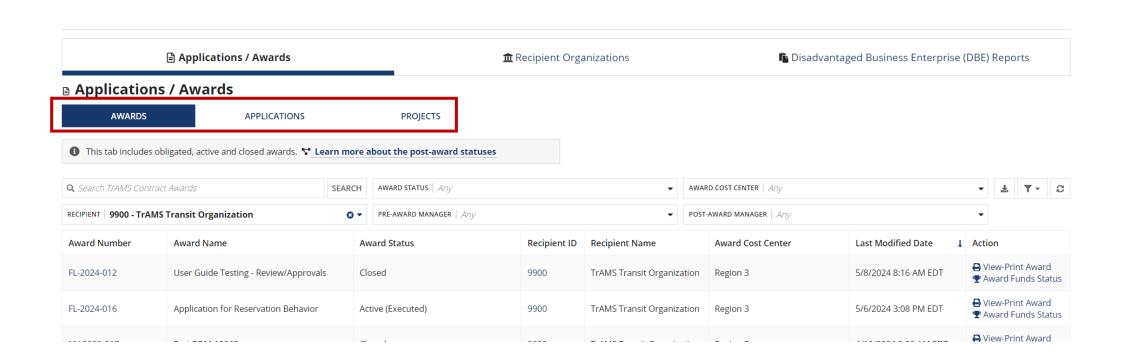
Record View Restructure

Enhanced Grouping of Record Types

APPLICATION/AWARD		
Awards	Applications	Projects
Only includes information that has been awarded by the RA – does not include draft information.	Includes new draft applications, amendments and budget revisions to existing awards.	Includes all projects.

Records Tab - Restructure





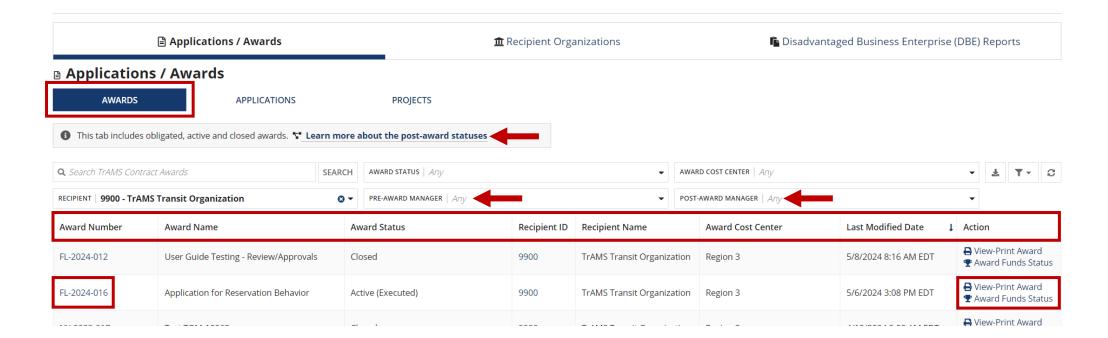
Record View Updates

- A new record –'Awards' added under Application/Awards
- New Filters added for:
 - Pre/Post Award Managers
 - Recipient
- Updates to Application & Award Status Filters
- Updates to make FAIN/Award Number consistent across Application & Award Records
- Workflow Diagrams for guidance on Applications & Awards

Records Tab - Award Record

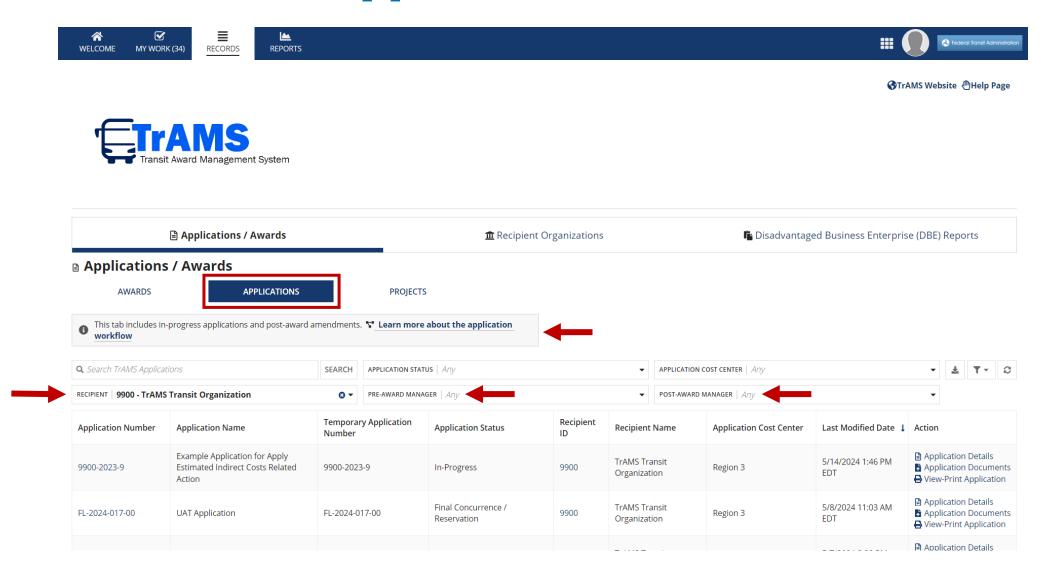






★TrAMS Website Help Page

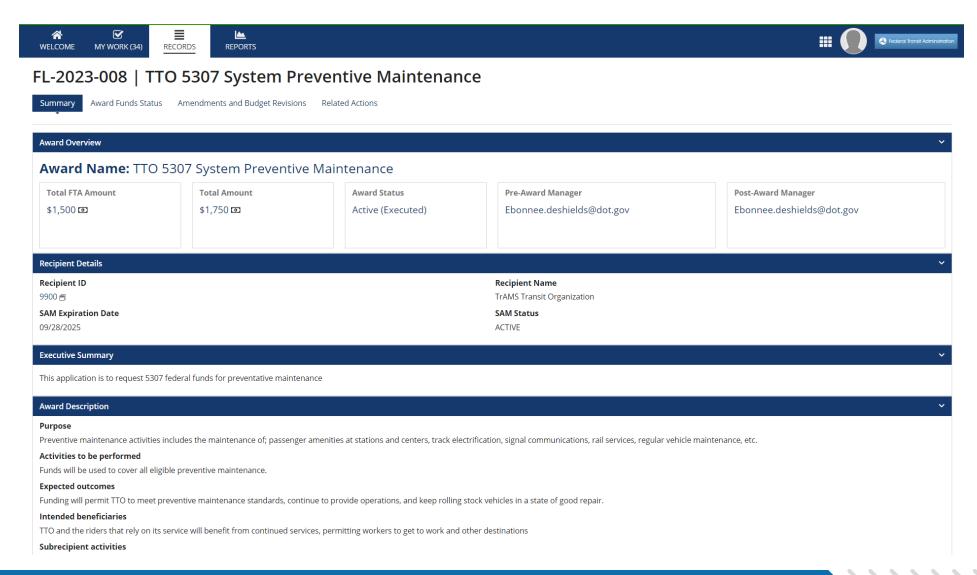
Records Tab – Application Record



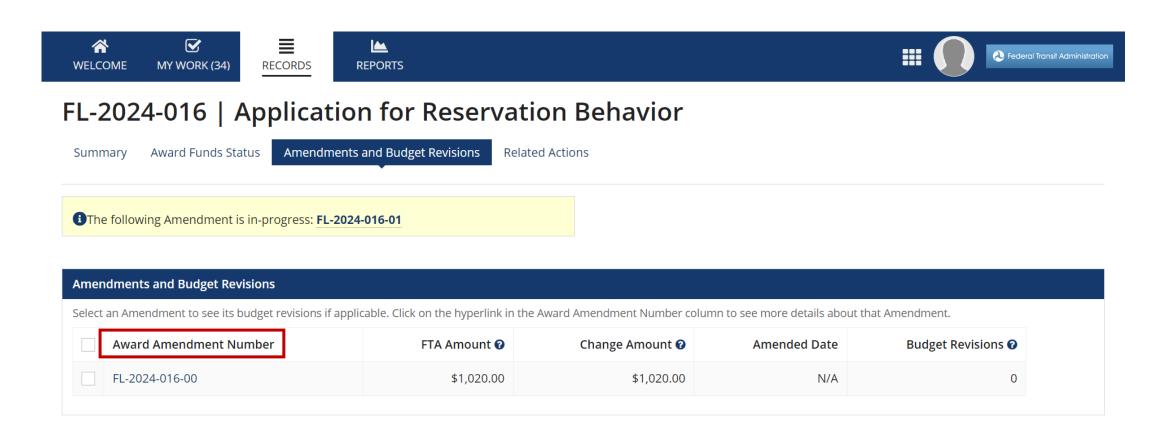
Award Record Updates

- New record type added for Awards along with new views
 - New Summary View
 - Award Fund Status View
 - New Amendments & Budget Revisions View
 - Related Actions relevant only to Awards

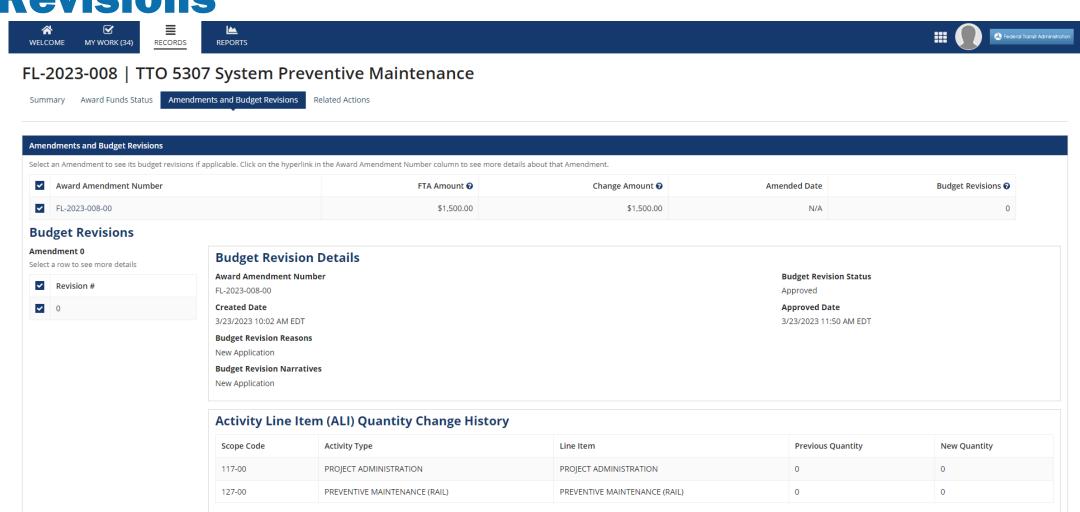
Records Tab – Award - Summary



Records Tab – Award – Amendments and Budget Revisions



Records Tab – Award – Amendments and Budget Revisions



Records Tab - Award - Related Actions













FL-2024-016 | Application for Reservation Behavior

Summary

Award Funds Status

Amendments and Budget Revisions

Related Actions



Create Closeout Amendment

Initiate Close for Active Executed Award



Execution & Award Summary

View Execution Summary and Award Agreement



View-Print Award

Generate View/Print for Award



Create Amendment

Initiate Amendment for Active Executed Award



Create Budget Revision

Initiate Budget Revision for Award



View-Print Budget Change History

Generate View-Print for Budget Revision



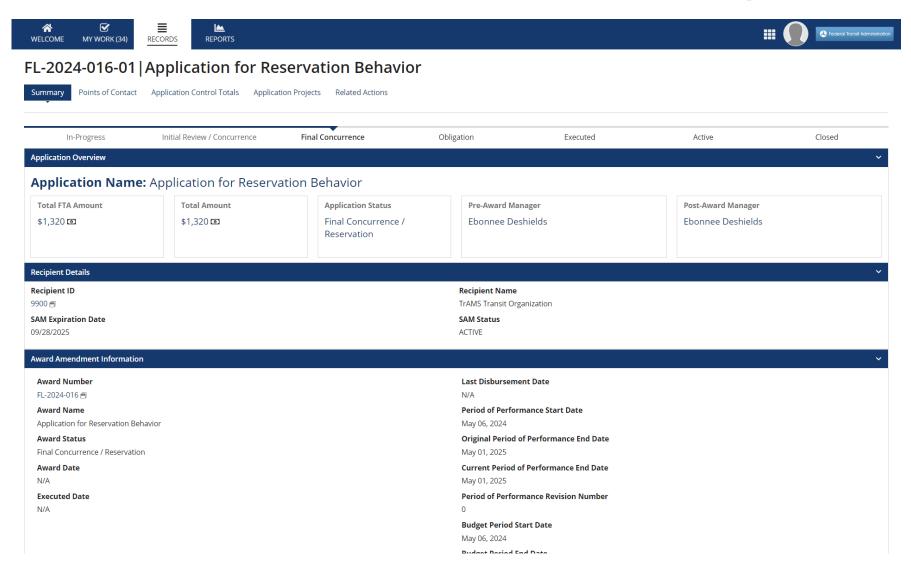
Award Funds Status

View Award Funds Status - Obligations, Deobligations, Refunds and Disbursements

Application Record Updates

- Updates to Application Record
 - Updated Summary View (to keep design consistency with Award Summary View)
 - Related Actions relevant only to Applications
 - Terminology Updates

Records Tab - Applications - Summary



Records Tab - Applications - Related Actions



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FL-2024-016-01 | Application for Reservation Behavior

Summary Points of Contact Application Control Totals Application Projects Related Actions



Generate View/Print for Application

Application Details

Edit/View Application Details

Apply Estimated Indirect Costs

Apply Estimated Indirect Costs for Application

View-Print Budget Change History
Generate View-Print for Budget Revision

Application Documents

Manage Application Documents

Application Review Comments

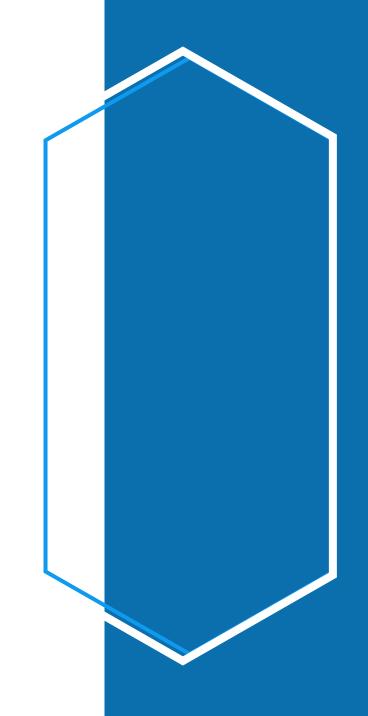
View and Manage Application / Award Review Comments

Application Fleet Status
View Application Fleet Status

Application Special Conditions
Manage Application Special Conditions

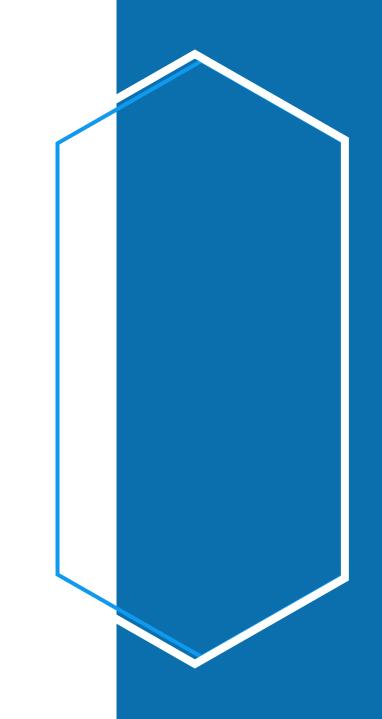
View Period of Performance Changelog
View All Period of Performance Data at the Award Level

System Demo





Upcoming & Resources





Future Enhancements

System-Wide Terminology Updates

• Terminology updates on modules previously not updated to make system terms consistent with Application/Award Terms

Project Record Updates

 Project Record Views will be updated to be consistent with Award & Application record views

Award Document Updates

• Application documents will be made available at an Award level as Award Documents

Application/Award Related Actions Updates

• Related Actions under Application Record & Award Record will be reorganized to have similar actions listed together

Resources & Help

- TrAMS Webpage
- TrAMS User Guide
- FTA Application Help Desk
- <u>FTAITHelpdesk@dot.gov</u>

Phone: 202.967.0340

Business Hours:

8:00 a.m.- 8:00 p.m. ET, M-F

TrAMS

Guidance & Training

TrAMS User Guide

Notices

FAQ

Related Links

- Sign Up for Updates
- <u>Funding Opportunities for Tribal</u>
 Entities
- FTA Regional Offices

Contact Us

FTA Application Help Desk 1200 New Jersey Avenue, SE Washington, DC 20590 United States

Email:

FTAITHelpDesk@dot,gov
Phone: (877).561-7466
Alt Phone: (202) 967-0340
Business Hours:

8:00 a.m.-8:00 p.m. ET, M-F

If you are deaf, hard of hearing, or have a speech disability, please dial 7-1-1 to access telecommunications relay services.

The Transit Award Management System (TrAMS)



TrAMS Overview

The Transit Award Management System (TrAMS) is FTA's web-based grant management tool that allows recipients to apply for federal funds, manage their programs in accordance with federal requirements, and enable FTA to review, approve, control, and oversee how funds are used.

Operating Status: Open.

Have a TrAMS account? Log in

What's New

TrAMS Enhancements

On May 16, FTA will introduce enhancements to the Transit Award Management System (TrAMS).

Enhancements include changes to the layout, appearance, and terminology specific to the records page and do not change the workflow or data within the system. These changes are necessary for FTA to stay on pace with current technology while streamlining users' experience and enhancing clarity.



FTA Mission, Vision, Values



Mission

Improve America's Communities through Public Transportation



Vision

A Better Quality of Life for All Built on Public Transportation Excellence

Values

Equity

Service Provide reliable, transparent, responsive, and anticipatory services to meet stakeholder needs

Integrity Commitment to the highest professional and ethical standards

Innovation Foster new ideas, concepts, and solutions for improved outcomes

Sustainability Optimize decisions, resources, and systems to make long-term positive impacts on the environment, infrastructure, and safety

Remove barriers for systemically underserved communities to access all aspects of economic, social, and civic life

Thank you!

TrAMS Team

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